

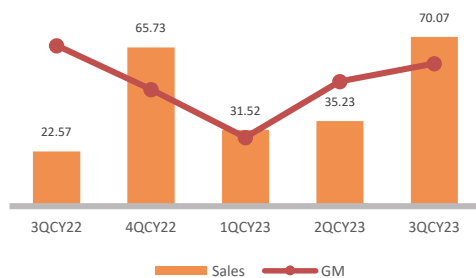
FFBL Result Review - 3QCY23



Tuesday, October 24, 2023

Rupees' millions	3QCY23	3QCY22	YoY	9MCY23	9MCY22	YoY
Net Sales	70,070	22,568	210.5% ▲	136,827	93,501	46.3% ▲
Cost of Sales	-59,712	-18,813	217.4% ▲	-119,679	-75,566	58.4% ▲
Gross Profit	10,358	3,754	175.9% ▲	17,148	17,934	4.4% ▲
SG&A Expenses	-2,847	-1,291	120.5% ▲	-5,697	-5,051	12.8% ▲
Other Expenses	-837	-4,403	81.0% ▼	-5,969	-8,765	31.9% ▼
Operating Profit	6,675	-1,940	444.1% ▼	5,482	4,118	33.1% ▲
Other Income	2,860	964	196.8% ▲	6,299	5,330	18.2% ▲
Finance Cost	-2,360	-1,193	97.7% ▲	-7,685	-2,806	173.9% ▲
Profit Before Taxation	7,175	-2,170	430.7% ▼	4,096	6,642	38.3% ▼
Taxation	-1,870	473	495.1% ▼	-3,741	-4,929	24.1% ▼
Profit After Taxation	5,305	-1,696	412.7% ▲	354	1,714	79.3% ▼
Earnings Per Share	4.11	-1.31	412.7% ▲	0.27	1.45	81.0% ▼
Dividend	-	-		-	-	
Bonus	-	-		-	-	
Gross Margin	14.8%	16.6%	1.9% ▼	12.5%	19.18%	6.6% ▼
SG&A Expenses to Sales	-4.1%	-5.7%	1.7% ▼	-4.2%	-5.4%	1.2% ▼
Other Income to Sales	4.1%	4.3%	0.2% ▼	4.6%	5.7%	1.1% ▼
Ex. Gain / (Loss) to Sales	-4.1%	-5.7%	1.7% ▼	-4.2%	-5.4%	1.2% ▼
Effective Taxation	-26.1%	-21.8%	4.2% ▲	-91.3%	-74.2%	17.1% ▲
Net Margin	7.6%	-7.5%	15.1% ▲	0.3%	1.8%	1.6% ▼

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

